

**Protective Life Insurance Company**  
**P.O. Box 830619**  
**Birmingham, AL 35283-0619**

**SUPPLEMENTAL UNDERWRITING APPLICATION**

**PROPOSED INSURED:**

First Name	M.I.	Last Name	Date of Birth:
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**Important! For ALL QUESTIONS ANSWERED YES, please provide details including: Name of physician, date diagnosed, medications, and current condition. If additional space is needed, please use the Continuation of Information form.**

**1. Has the Proposed Insured been diagnosed with or been treated within the past 10 years for:** **Yes No**

a) Alzheimer's disease or dementia, memory loss, Mild Cognitive Impairment (MCI), or organic brain syndrome?

**DETAILS:** \_\_\_\_\_

b) Connective Tissue, Lupus or other auto-immune disorder?

**DETAILS:** \_\_\_\_\_

c) Nervous disorders such as seizures, fainting spells, Parkinson's disease, tremor, ALS, Multiple Sclerosis, Aphasia or other disorders of the brain or nervous system?

**DETAILS:** \_\_\_\_\_

d) Any history of fractures or falls?

**DETAILS:** \_\_\_\_\_

**2. Has the Proposed Insured been:**

a) Declined, refused, rated or turned down for life insurance, long-term care insurance, medical or disability insurance?

**DETAILS:** \_\_\_\_\_

b) Required to have home care, nursing home care, or adult care for any reason within the past 12 months?

**DETAILS:** \_\_\_\_\_

c) Advised to enter, planning to reside in, or currently residing in a nursing home, assisted care living facility, or other custodial facility, or attending adult day care?

**DETAILS:** \_\_\_\_\_

**3. Does the Proposed Insured:**

**Yes No**

- a) Use one of the following medical devices: walker; wheelchair; hospital bed; quad cane; oxygen; stair lift; or dialysis? (If Yes, provide type of device and date usage began)

**DETAILS:** \_\_\_\_\_

- b) Participate in any type of exercise program? (If Yes, provide type and frequency)

**DETAILS:** \_\_\_\_\_

- c) Drive a motor vehicle? (If Yes, provide the number of miles driven in the past 12 months. If No, what date did you last drive and why did you stop driving?)

**DETAILS:** \_\_\_\_\_

- d) Manage finances, including paying bills, writing checks and balancing the check book? (If No, identify what activities require assistance, who provides it and why it is needed.)

**DETAILS:** \_\_\_\_\_

- e) Perform regular household tasks including cooking, cleaning, laundry, shopping, yard work? (If No, identify what activities require assistance, who provides it and why it is needed.)

**DETAILS:** \_\_\_\_\_

- f) Live alone? (If No, who do you live with?)

**DETAILS:** \_\_\_\_\_

- 4. Does ANYONE help the Proposed Insured** with getting around inside the home, getting into and out of bed or a chair, bathing, dressing, toileting or eating? (If Yes, identify the helper and give details of help required)

**DETAILS:** \_\_\_\_\_

**5. The Proposed Insured:**

- a) Is the Proposed Insured's activity limited by shortness of breath, debility, gait/ambulation disturbance or pain?

**DETAILS:** \_\_\_\_\_

- b) How far can the Proposed Insured walk comfortably without the issue(s) in 5a causing him or her to stop?

**DETAILS:** \_\_\_\_\_

**6. Additional details or comments:**

**The above statements and answers are true and complete to the best of my knowledge and belief.**

**CALIFORNIA ONLY - For your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.**

**Signed at (City/State):** \_\_\_\_\_

**Date:** \_\_\_\_\_

\_\_\_\_\_  
**Signature of Examiner as Witness**

\_\_\_\_\_  
**Signature of Proposed Insured**